# **Micromobility Committee**



#### **Agenda**



#### **Program Updates**



#### **Data Updates**

- Ridership
- Spin Access
- Compliance



**User Survey Results** 



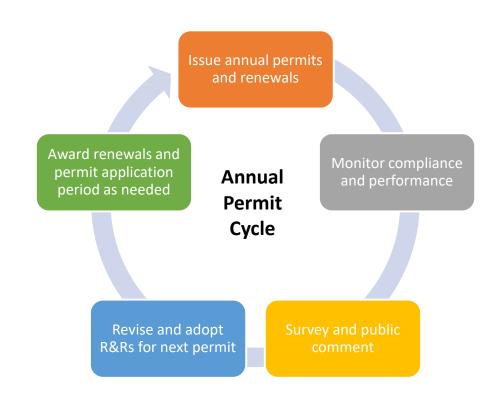
**Permit Holder Presentation** 



**R&R Revisions & 2024-2025 Permits** 



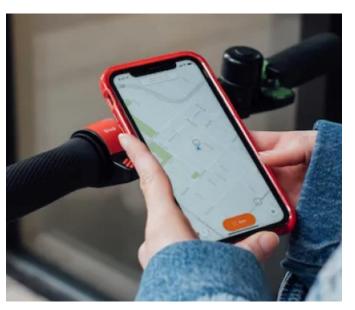
**Bike to Work Week** 



# 2023-2024 Permit Updates



**New Scooters** 

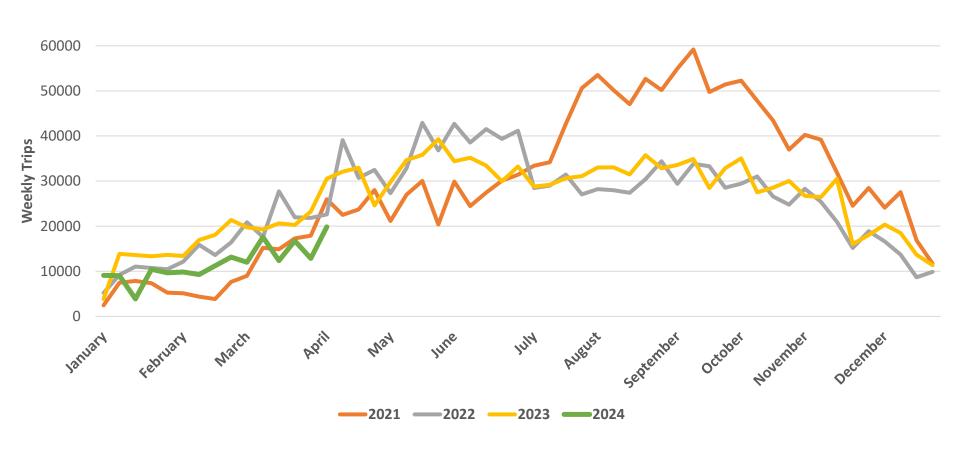


**Improved Spin Access** 



**Engagement** 

# **Weekly Trips, Annual Comparison**

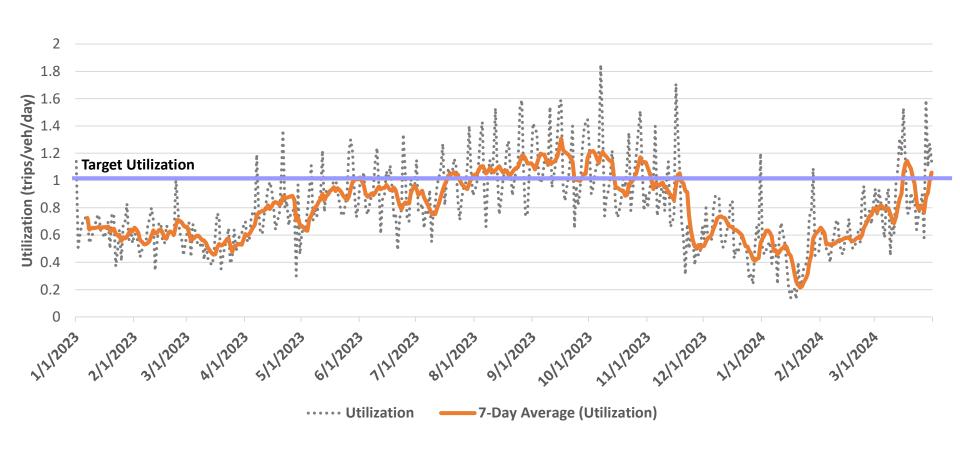


# **Weekly Trips, Annual Comparison**

Year	Average Weekly Trips
2021	28,729
2022	25,311
2023	25,953

Year	Average Weekly Trips – January - March
2021	8,140
2022	14,486
2023	16,012
2024	11,103

# **Trips per Vehicle per Day**

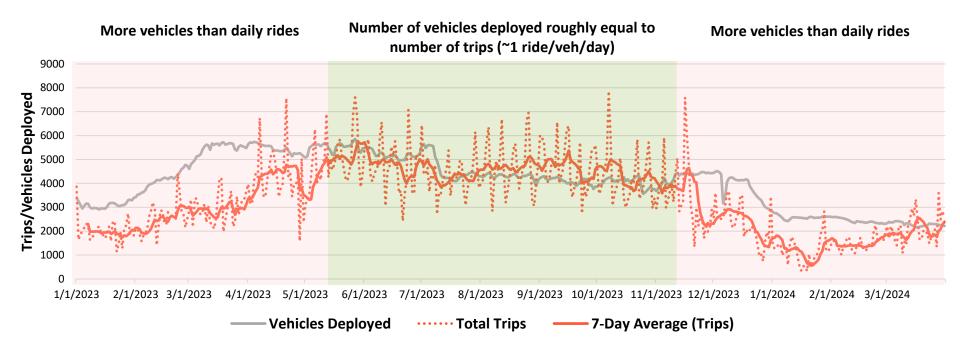


# **Vehicle Utilization, Annual Comparison**

Year	Average Utilization (trips/veh/day)
2021	1.69
2022	1.39
2023	0.83

Year	Average Utilization – January - March
2021	0.83
2022	0.99
2023	0.60
2024	0.66

Average utilization in April 2024: 1.1 rides/vehicle/day





Baltimore riders with limited incomes can apply online at www.spinaccess.com to be approved for **free rides**.

Users that are enrolled in public benefits programs (e.g., utility discount program or SNAP, among other programs) are eligible for **free e-scooter and e-bike rides**.

https://www.spin.app/spin-access

# **Permit Holder Compliance**

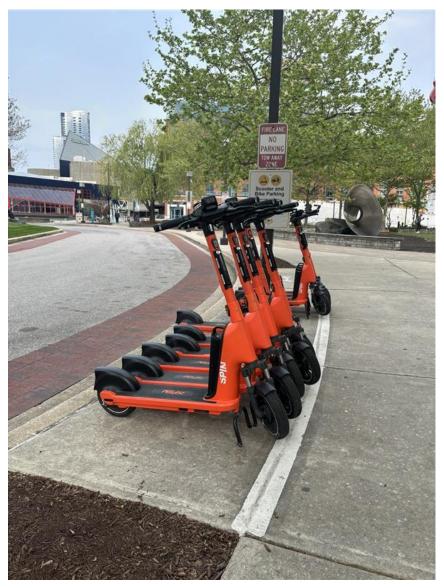
Metric	Enforcement	2022-2023 Permit Year
Deployment (fleet size, Equity Zones, & Deployment Districts)	Twice monthly 1 warning, 0 citations	
App/geographical updates	Twice monthly	0 warnings, 0 citations
5-Day Parking Maximum	Twice monthly	2 warnings, 0 citations
Vehicle Inspections	Monthly	1 warning, 0 citations
Parking Audits	As needed/ongoing 0 warnings, 0 citations	
Specific Parking Issues	As needed	0 warnings, 0 citations
Customer Response Time	As needed/ongoing	0 warnings, 0 citations

#### 2023-2024 Permit Holders



Vehicle Type	Number of Vehicles
E-scooters	2,800
E-bikes	150+

## 2023-2024 Permit Holders





SPIN

Dockless Vehicle Committee Meeting

**Baltimore City Department of Transportation** 

March 2024



# **Baltimore Highlights**

#### Jan-Mar 2024

- 130,910 trips in Q1 2024!
- 16% YoY growth vs. Q1 2023
- 110,514 unique users
- Bikemore/ BCDOT Partnership
  - Held educational events in transportation-insecure communities to promote discount riding plans
- Additional \$25M in funding
- Continue to increase vehicles to meet demand for the city
  - Bikes and C1 scooters



# **Increased Investment**

#### Jan-Mar 2024

- 1,000 new C1 vehicles in market
  - \$1,000,000 investment in new scooters
- Coming in Q2! 200 new e-bikes
  - \$200,000 investment
- New! Spin Access Rides
  - Free rides for low-income users
  - 1,209 access rides in March (first month!)
  - Goal to increase to 100,000 rides (18% of all) rides in Baltimore for Mar-Dec 2024
    - Matches Access use in DC
  - Invest in marketing to drive Spin Access adoption



## **Events in March and April -**

New vehicles and access program
launch event where we demoed our new Spin
6's,Seated Scooters, and our New Access
Program. VETworks Demo Day where we showcased
our
operations and training for our mechanics and
opportunities we can provide.









# Thank you!

For more info, contact jlynch@spin.pm



spin.app

#### **Discussion: User Survey**

## **User Survey: February 15, 2024 – April 15, 2024**

- Pop-up in app (targets users, not community wide)
- BCDOT Social Posts
- BCDOT website

#### Results will be used to:

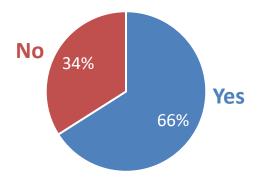
- Inform Rules & Regulations
- Show change over time

### **Initial findings:**

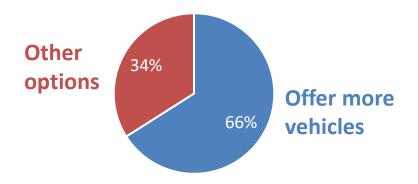
- 809 respondents
- 48% of respondents (392 respondents) use dockless vehicles at least once per week
- 45% of respondents (361 respondents) have equity plans

#### **Discussion: User Survey**

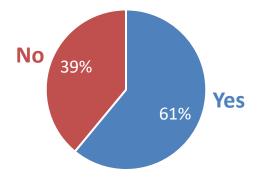
Should BCDOT permit additional companies to operate in Baltimore?



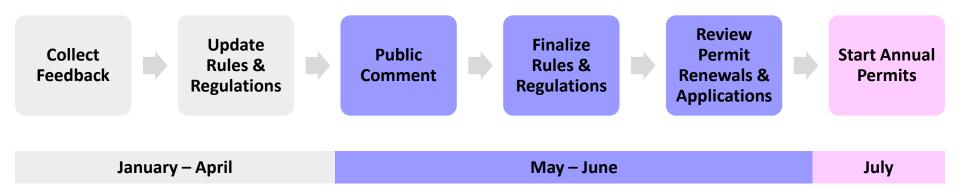
How could Spin improve the Dockless Vehicle Program?



Has the Dockless Vehicle Program improved over the last year?



#### **Process for Annual Revisions**

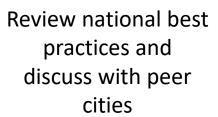


#### **Key Dates:**

- April 15 User Survey Closed
- April 24 Review revisions with Micromobility Committee
- May 8 Rules & Regulations open for public comment
- May 15 Award permit renewal
- May 8 May 22 Permit application open
- June 7 Finalize permits
- July 1 Start new permit year

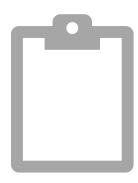
#### **Process for Annual Revisions**







Discuss with Micromobility Committee



Collect user feedback through annual user survey



Open public comment period

#### **Proposed Revision 1**

#### **Proposed Change**

Add formal departure process for permit holder leaving Baltimore before end of permit year (add new section)

#### **Reason for Change**

- Response to Superpedestrian departure
- Permit holders should be responsible for retrieving their vehicles following an unexpected departure from Baltimore

Recommended change by Legal team and Micromobility Committee Quarterly Meeting

#### **Proposed Revision 2**

#### **Proposed Change**

Increase maximum number of vehicles a permit holder can initially offer from 1000 vehicles to 1500 vehicles (pg. 17)

#### **Reason for Change**

- Fleet cap may discourage other companies from applying for permit.
- If BCDOT wants to permit an additional company, 1000 vehicles will not be enough to compete with Spin's 2800 e-scooter and 150 e-bikes.

Recommended change by Micromobility Committee Quarterly Meeting and interested companies

#### **Proposed Revision 3**

#### **Proposed Change**

Require mechanical check **AND** relocation of the vehicle every five days (pg. 18)

#### **Reason for Change**

- Mechanical check can be completed remotely without visual inspection of vehicle condition and if the vehicle is parked correctly
- Poor vehicle condition observed during monthly vehicle inspections
- Increase in community complaints that vehicles are damaged or parked incorrectly and left in the same locations for days or weeks
- Reduce likelihood of vandalism

Recommended change by Micromobility Committee Quarterly Meeting and from reviewing other cities' permit regulations

- H. If a dockless vehicle has been parked at the same location and not ridden for five consecutive days, a permit holder shall:
  - (1) Perform a mechanical check of the dockless vehicle;
  - (2) Relocate the dockless vehicle to another block face; or
  - (3) Perform a mechanical check of the dockless vehicle and relocate the dockless vehicle to another block face.

#### **Revisions for Future Permits**

#### Increase permit length from one to two years

- Promote permit holder investment in Baltimore
- Maintain consistent operators for user ease/less turnover
- Lessen administrative burden annually to make staff time available for other program facets

#### Increase security bond amount

- Response to Superpedestrian departure
- Ensure BCDOT has funds to retrieve and store vehicles left on Baltimore's streets if permit holder is unable to do so

#### Revisit implementing lock-to and other parking requirements

 Complete literature review of other cities' best practices and identify new strategies to improve dockless vehicle parking

#### **Discussion: Rules & Regulations**

Do you support the proposed revisions for this permit year?



https://www.menti.com/alvjc8i143i8

Access Code: 2362 7068

# What other revisions should BCDOT consider for future permits?



https://www.menti.com/alvjc8i143i8

Access Code: 2362 7068

#### **2024-2025 Permits**

#### 14.02.01.03. Standards for Issuing a Permit.

- A. BCDOT may issue up to three dockless vehicle permits annually through either or a combination of the following:
  - (1) A renewal of an existing permit, or
  - (2) A competitive application process.

Permit Year	Permit Holders
2021-2022	SPIN W Lime S Superpedestrian
2022-2023	SPIN S Superpedestrian
2023-2024	SPIN S Superpedestrian
2024-2025	SPIN ?

#### **Renewal Process**

Anticipate awarding permit renewal to Spin.

#### **Next Step**

BCDOT will send permit renewal and agreement to Spin on May 15, 2024.

# **Competitive Application Process**

Anticipate holding application process for additional permit holder in early May.

#### **Next Step**

BCDOT will formally advertise the application for a second permit holder.

#### **Bike to Work Week**



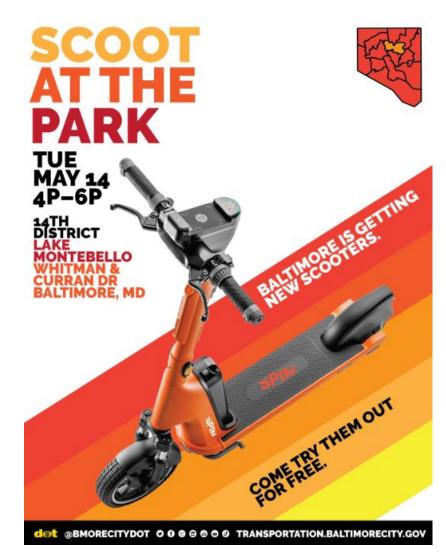
# BIKETWORK

Monday, May 13 - Sunday, May 19, 2024



REGISTER FOR FREE

https://biketoworkmd.com/



#### **Action Items**



**Register for Bike to Work Week** 



Look out for an announcement and email from BCDOT when rules and regulations are open for public comment!



**Provide comments to BCDOT** 



Look out for an announcement from BCDOT regarding permit renewals and permit application!



Reach out if you have a community event coming up



Subscribe to mailing list and attend next Quarterly Meeting - July 10, 2024